



**SUREGRO INVESTMENTS HOLDINGS (PTY) LTD**

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**PREREQUISITE BUSINESS PLAN INFO FOR GRANT/LOAN**

CLIENT REFERENCE NUMBER: ..... PURPOSE OF GRANT/LOAN: .....

			OFFICE
<b>Name of Business:</b>			
<b>Business Address:</b>			
<b>Nature of Business:</b>			
<b>Company Registration No: (Please Provide Relevant Documentation)</b>			
<b>Name of Principal Applicant:</b>			
<b>Contact Details:</b>	Cell Number:	Email address:	
<b>Number of Directors:</b>	Name:	Identity Number:	
	1.	1.	
	2.	2.	
	3.	3.	
	4.	4.	
	5.	5.	
	6.	6.	
<b>Business Banking Details: (Please Provide The Relevant</b>	Name of Banking Organisation:	Type of Account:	Account Number:

**APPLICANT MUST PROVIDE  
SUPPORTING DOCUMENTATION/MOTIVATION WHERE NECESSARY AS HEREUNDER:**

<b>History of Business</b>	Date of Conception:		Still in Operation: Yes / No	
<b>Management Team Names, Qualifications &amp; Experience</b>	Names: 1. 2. 3. 4.	Qualifications: 1. 2. 3. 4.	Years of Experience: 1. 2. 3. 4.	
<b>Current Labour Force</b>	Names:	Department:	Skilled or Unskilled:	
<b>Main Competitors:</b> (if possible not more than 50km)	1. 2.		3. 4.	

	List of Current Assets/Fixed Property	Specify if Leased or Owned	
	1.		
	2.		
	3.		
	4.		
	5.		
	6.		
	7.		
	8.		
	9.		
	10.		

### FINANCIALS REPORTS AND CASH FLOW OPERATIONS (PREREQUISITES)

The Following Documentation Requirement is Compulsory.

<b>Most Recent Year End Financial Statements</b> (For Operational Businesses older than 2 years)		
<b>Financial Projections up to 3 years</b>		
<b>Tax Clearance Certificate</b>		
<b>Assets and Liabilities Inventory</b>		
<b>Quotations / Pro-Forma Invoices for Equipment, Vehicles, Furniture, Property</b>		
<b>Cession on the Lease (If Necessary)</b>		
<b>Debtors &amp; Debtors Terms</b>		
<b>Suppliers &amp; Suppliers Terms</b>		
<b>Company Policy In Terms of Bad Debt</b>		
<b>Business Insurance (Type)</b>		

Suregro Investments Holdings (Pty) Ltd, will not be held responsible for inaccurate information furnished on this form.